

**Code** AAA  
**Company name** An Phat Plastic and Green Environment Joint Stock Company  
**Date** 05/13/2019  
**Subject** Report on the use of capital

**Content:**

An Phat Plastic and Green Environment Joint Stock Company reports the use of capital from the public offering as follows:

**I. Stock in the public offering:**

1. Stock name: Stock of An Phat Plastic and Green Environment Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Expected issue volume: 83,599,988 shares
5. Total mobilized capital: VND1,170,399,832,000
6. Beginning date of offering: April 16, 2018
7. Ending date of offering: May 10, 2018

**II. Plan for capital disbursement from the public offering.**

1. Plans according to the Company's prospectus:

| No. | Purpose  | Amount<br>(VND) |
|-----|--|-----------------|
| 1   | To raise stake at An Phat High Tech Industry Area Joint Stock Company to invest in Plant No.09 (production of high-tech plastic, electronic components) in Viet Hoa - Kenmark Industrial Zone, Hai Duong | 810,000,000,000 |
| 2   | To invest in Composite Film Packaging  | 360,399,832,000 |

|  |                                   |                   |
|--|-----------------------------------|-------------------|
|  | Manufacturing Plant (Plant No.08) |                   |
|  | Total                             | 1,170,399,832,000 |

2. Project progress until the present:

| No. | Purpose  | Plan<br>(VND)   | Disbursed amount<br>(VND) |
|-----|--|-----------------|---------------------------|
| 1   | To raise stake at An Phat High Tech Industry Area Joint Stock Company to invest in Plant No.09 (production of high-tech plastic, electronic components) in Viet Hoa - Kenmark Industrial Zone, Hai Duong | 810,000,000,000 | 810,000,000,000           |
| 2   | To invest in Composite Film Packaging Manufacturing Plant (Plant No.08)  | 360,399,832,000 | 119,266,455,860           |
|     | <i>Cost of site clearance</i>  |                 | <i>57,728,745,009</i>     |
|     | <i>Construction cost</i>   |                 | <i>39,563,922,573</i>     |
|     | <i>Equipment cost</i>  |                 | <i>21,973,788,278</i>     |

3. Changes:

- On April 16, 2019, the 2019 Annual General Meeting of Shareholders approved the adjustment to Composite Film Packaging Manufacturing Plant Project (Plant No.08) from producing composite film packaging to producing plastic beads and microbiological packaging.